

11 September 2007

Company Announcements Office  
Australian Stock Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**GENERAL MEETING  
PETRATHERM LIMITED**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

***To Approve the issue of 4,500,000 Placement shares***

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	5,589,299
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	191,145
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	851,660

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 52,050. Also the number of votes where the proxy was excluded from voting on the motion was 19,152,102.

The motion was carried on a show of hands as an ordinary resolution.

***To Approve the Grant of options to Professor Richard Hillis (or his nominees)***

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	24,474,493
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	385,578
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	856,660

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 119,525.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



**DONALD STEPHENS  
COMPANY SECRETARY**