

# ASX Release



**PETRATHERM LIMITED**  
**ABN 17 106 806 884**

## **SHARE PURCHASE PLAN (SPP) TO BE UNDERWRITTEN**

The Company is pleased to announce that it has entered into an agreement with stockbrokers, Taylor Collison Limited to underwrite the SPP up to \$2M.

The underwriting by Taylor Collison Limited offers very valuable market support to the SPP offer issued on 18 March 2010 and which closes on 9 April 2010.

The Company would also like to confirm that all board members intend to take up their eligible entitlement in the SPP.

Yours faithfully

**Terry Kallis**  
Managing Director

**1 April 2010**

**ASX Code: PTR**

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